ANNEX II

Information regarding State aid exempt under the conditions of this Regulation

**Part I**

**to be provided through the established Commission IT application as laid down in Article 11**

|  |  |
| --- | --- |
| **Aid reference** | *(to be completed by the Commission )* |
| **Member State** | ……………………………………………………………………….. |
| **Member State reference number** | ……………………………………………………………………….. |
| **Region** | **Name of the Region(s) (*NUTS[[1]](#footnote-1))*** …………………………………………………… | **Regional aid status[[2]](#footnote-2)**………………………………………..……………………………………….. |
| **Granting authority** | **Name**  | Zero Waste Scotland Limited |
|  | **Postal address****Web address** | Ground Floor, Moray House, Forthside Way, Stirling, FK8 1QZwww.zerowastescotland.org.uk |
| **Title of the aid measure**  | Zero Waste Scotland Funding Support Scheme |
| **National legal basis (Reference to the relevant national official publication)** | Scotland Act 2012 |
| **Web link to the full text of the aid measure**  | zerowastescotland.org.uk/GBERdetails |
| **Type of measure**  | [x]  **Scheme** |  |
|  | [ ]  ***Ad hoc* aid** | **Name of the beneficiary and the group[[3]](#footnote-3) it belongs to**............................................................... |
| **Amendment of an existing aid scheme or *ad hoc* aid** |  | **Commission aid reference** |
|  | [ ]  **Prolongation** | ............................................................... |
|  | [ ]  **Modification** | ……………………………………….. |
| **Duration[[4]](#footnote-4)** | [x]  **Scheme** | 01/08/2014 **to** 31/12/2020 |
| **Date of granting[[5]](#footnote-5)**  | [ ]  ***Ad hoc* aid** | dd/mm/yyyy |
| **Economic sector(s) concerned** | [x]  **All economic sectors eligible to receive aid**  |  |
|  | [ ]  **Limited to certain sectors: Please specify at NACE group level[[6]](#footnote-6)** | ………………………………………..………………………………………..……………………………………….. |
| **Type of beneficiary** | [x]  **SME** |  |
|  | [x]  **Large undertakings** |  |
| **Budget**  | **Total annual amount of the budget planned under the scheme[[7]](#footnote-7)** | **National currency… (full amounts)**GBP 50 million |
|  | **Overall amount of the *ad hoc* aid awarded to the undertaking[[8]](#footnote-8)** | **National currency… (full amounts)**………………………………………. |
|  | [ ]  **For guarantees[[9]](#footnote-9)** | **National currency… (full amounts)**……………………………………… |
| **Aid instrument**  | [x]  **Grant/Interest rate subsidy** |
|  | [ ]  **Loan/Repayable advances** |
|  | [ ]  **Guarantee (where appropriate with a reference to the Commission decision[[10]](#footnote-10))**  |
|  | [ ]  **Tax advantage or tax exemption**  |
|  | [ ]  **Provision of risk finance**  |
|  | [ ]  **Other (please specify)**………………………………………………..**Indicate to which broad category below it would fit best in****terms of its effect/function:**[x]  **Grant**[ ]  **Loan**[ ]  **Guarantee**[ ]  **Tax Advantage**[ ]  **Provision of risk finance** |
| [ ]  **If co-financed by EU fund(s)**  | **Name of EU fund(s):** …………………………..………………………….. | **Amount of funding(as per EU fund)**…………………………………… | **National currency… (full amounts)**…………………………………… |

**Part II**

**to be provided through the established Commission IT application as laid down in Article 11**

**Please indicate under which provision of the GBER the aid measure is implemented.**

|  |  |  |  |
| --- | --- | --- | --- |
| **Primary objective - General Objectives (**list) | **Objectives**(list) | **Maximum aid intensity** **in %****or Maximum annual aid amount in national currency (in full amounts)** | **SME - bonuses** **in %** |
|  Regional aid - investment aid[[11]](#footnote-11) (Art. 14)  | [ ]  Scheme | …% | …% |
| [ ]  Ad hoc aid | …% | …% |
|  Regional aid - operating aid (Art. 15) | [ ]  Transport costs of goods in eligible areas (Art. 15(2)(a)) | …% | …% |
| [ ]  Additional costs in outermost regions (Art. 15(2)(b)) | …% | …% |
| [ ]  Regional urban development aid schemes (Art. 16) | ….national currency | …% |
| [ ]  SME aid (Art. 17 ‑ 18 – 19- 20)  | 50% | 0% |
|  SME aid - SMEs' access to finance (Art. 21-22) | [ ]  Risk finance aid (Art. 21) | …national currency | …% |
| [ ]  Aid for start-ups (Art. 22) | …national currency | …% |
| [ ]  SME aid - Aid to alternative trading platforms specialised in SMEs (Art. 23) | …%; in case the aid measure takes the form of start-up aid: … national currency | …% |
| [ ]  SME aid - Aid for scouting costs (Art. 24) | …% | …% |
|  Aid for research, development and innovation (Art. 25 ‑ 30) | Aid for research and develop‑ment projects (Art. 25) | [ ]  Fundamental research (Art. 25(2)(a)) | …% | …% |
| [ ]  Industrial research (Art. 25(2) b)) | …% | …% |
| [ ]  Experimental development (Art. 25(2)(c)) | …% | …% |
| [x]  Feasibility studies (Art. 25(2)(d)) | 50% | 10 – 20% |
| [ ]  Aid for the establishment of research infrastructures (Art. 26) | …% | …% |
| [ ]  Aid for innovation clusters (Art. 27) | …% | …% |
| [x]  Innovation aid for SMEs (Art. 28) | 50% | 0% |
| [ ]  Aid for process and organisational innovation (Article 29) |  |  |
| [ ]  Aid for research and development in the fishery and aquaculture sector (Art. 30) | …% | …% |
| [x]  Training aid (Art. 31) | 50% | 10 - 20% |
|  Aid for disadvantaged workers and workers with disabilities (Articles 32‑35) | [ ]  Aid for the recruitment of disadvantaged workers in the form of wage subsidies (Article 32) | …% | …% |
| [ ]  Aid for the employment of workers with disabilities in the form of wage subsidies (Art. 33) | ...% | ...% |
| [ ]  Aid for compensating the additional costs of employing workers with disabilities (Art.34) | …% | …% |
|  | [ ]  Aid for compensating the costs of assistance provided to disadvantaged workers (Art. 35) | ....% | ....% |
|  Aid for Environmental protection (Articles 36-49)  | [ ]  Investment aid enabling undertakings to go beyond Union standards for environmental protection or increase the level of environmental protection in the absence of Union standards (Art. 36) | …% | …% |
| [ ]  Aid for early adaptation to future Union standards (Art. 37) | …% | …% |
| [x]  Investment aid for energy efficiency measures (Art. 38) | 30% | 10 - 20% |
| [ ]  Investment aid for energy efficiency projects in buildings (Art. 39) | …national currency | …% |
| [ ]  Investment aid for high-efficiency cogeneration (Art. 40) | …% | …% |
| [ ]  Investment aid for the promotion of energy from renewable energy sources (Art. 41) | …national currency | …% |
| [ ]  Operating aid for the promotion of electricity from renewable sources (Art. 42) | …% | …% |
| [ ]  Operating aid for the promotion of energy from renewable sources in small scale installations (Art. 43) | …% | …% |
| [ ]  Aid in the form of reductions in environmental taxes under Directive 2003/96/EC (Art. 44) | …% | …% |
| [ ]  Investment aid for remediation of contaminated sites (Art. 45) | …% | …% |
| [x]  Investment aid for energy efficient district heating and cooling (Art. 46) | 45% | 10 - 20% |
| [x]  Investment aid for waste recycling and re-utilisation (Art. 47) | 35% | 10 - 20% |
| [ ]  Investment aid for energy infrastructure (Art. 48) | ...% | ...% |
| [ ]  Aid for environmental studies (Art. 49) | …% | …% |
| [ ]  Aid to make good the damage caused by certain natural disasters (Art. 50) | Maximum aid intensity | …% | …% |
| Type of natural disaster | [ ]  earthquake[ ]  avalanche[ ]  landslide[ ]  flood[ ]  tornado[ ]  hurricane[ ]  volcanic eruption[ ]  wild fire |
| Date of occurrence of the natural disaster | dd/mm/yyyy **to** dd/mm/yyyy |
| [ ]  Social aid for transport for residents of remote regions (Art. 51) | …% | …% |
| [ ]  Aid for broadband infrastructures (Art. 52) | …national currency | …% |
|  Aid for culture and heritage conservation (Articles 53, 54) | [ ]  Aid for culture and heritage conservation (Art. 53) | …% | …% |
| [ ]  Aid schemes for audio-visual works (Art. 54) | …% | …% |
| [ ]  Aid for sport and multifunctional recreational infrastructures (Art. 55) | …% | …% |
| [ ]  Investment aid for local infrastructures (Art. 56) | ...% | ...% |

1. NUTS - Nomenclature of Territorial Units for Statistics. Typically, the region is specified at level 2. [↑](#footnote-ref-1)
2. Article 107(3)(a) TFEU (status 'A'), Article 107(3)(c) TFEU (status 'C'), unassisted areas i.e. areas not eligible for regional aid (status 'N'). [↑](#footnote-ref-2)
3. An undertaking for the purposes of rules on competition laid down in the Treaty and for the purposes of this Regulation is any entity engaged in an economic activity, regardless of its legal status and the way in which it is financed. The Court of Justice has ruled that entities which are controlled (on a legal or on a de facto basis) by the same entity should be considered as one undertaking. [↑](#footnote-ref-3)
4. Period during which the granting authority can commit itself to grant the aid. [↑](#footnote-ref-4)
5. Determined in line with Article 2, point 27 of the Regulation. [↑](#footnote-ref-5)
6. NACE Rev. 2 - Statistical classification of Economic Activities in the European Community. Typically, the sector shall be specified at group level. [↑](#footnote-ref-6)
7. In case of an aid scheme: Indicate the annual overall amount of the budget planned under the scheme or the estimated tax loss per year for all aid instruments contained in the scheme. [↑](#footnote-ref-7)
8. In case of an *ad hoc* aid award: Indicate the overall aid amount/tax loss. [↑](#footnote-ref-8)
9. For guarantees, indicate the (maximum) amount of loans guaranteed. [↑](#footnote-ref-9)
10. Where appropriate, reference to the Commission decision approving the methodology to calculate the gross grant equivalent, in line with article 5(2)(c) of the Regulation. [↑](#footnote-ref-10)
11. In the case of *ad hoc* regional aid supplementing aid awarded under aid scheme(s), please indicate both the aid intensity granted under the scheme and the intensity of the *ad hoc* aid. [↑](#footnote-ref-11)